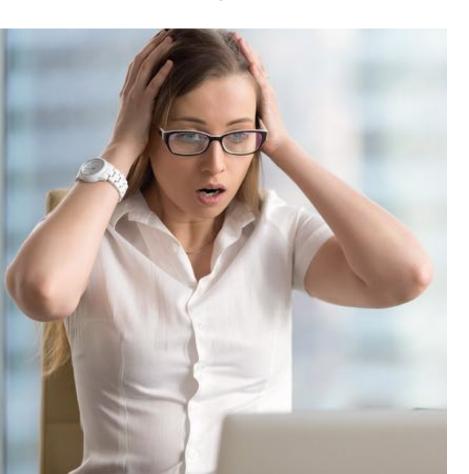


Have you ever felt computer illiterate?



There's a good reason for that. Current computer programming inherently limits what YOU can do.

You need a computer that acts like a human, emulating human thought. A true Virtual Intelligence that makes a computer behave like a person, not a machine.

A computer that can be controlled by ordinary language.

With no folders or endless menu trees.

One that has no code-bloated programs but allows the user to create or modify any applications that are needed and wanted – with no learning curve.

In any format, any desktop, any screen layout – in other words, totally customizable by and for the user.

And all within a system that can't be hacked into!

What's the solution to computer problems?



Not more hardware or disk space and certainly not more tech support: the real answer is contained in a revolutionary technology that allows computers to "think" like a human. Actually a whole new way of making software called...

EXOTECH

Which powers an existing software named...

EXOBRAIN

...that is being built following the principles of ExoTech.

Written in Java, it will work on any Windows, Android or Apple device.

A low monthly fee will buy all the ExoSoftware you can eat, and boosts your smartphone, laptop or computer IQ from 5 to 105. Or more.

Is this part of the artificial intelligence boom?

Artificial intelligence has been projected to become a multi-billion-dollar market in the next five years with most major technology companies investing in that technology right now.

Voice-based personal assistants like Siri, Cortana, Alexa and Google, while leading-edge within the current computer technology scene, are actually voice recognition devices.

They merely substitute voice commands for a keyboard and add a level of hands-free convenience, useful for smartphones and tablets where data entry is limited, but their usefulness is severely constrained by their underlying applications and software defects.

Using ExoTech computer technology, a new and underlying ability that has been built into each and every ExoBrain, results in it behaving, more or less,

like a person who can assist you to build a computer environment that basically reflects your everyday life and needs.

The ExoBrain has no will of its own; the user is always in control and it's not the so-called "artificial intelligence" of devices like Siri and Alexa. Your ExoBrain is *your* electronic person, a virtual reflection of you or what you want it to be.



The killer application that changes everything



As a result of basic discoveries in language and human intelligence processing, ExoTech's dynamic relational data architecture was designed from the outset to mimic the way a *person* stores and handles data.

It was designed to facilitate the functionality of a person, not just that of a mere electronic personal assistant.

It was not built to carry out any specific command, but to interact with a user in a way similar to how another human does, using normal everyday language – in ways not possible before and then to carry out whatever commands the user might come up with.

ExoTech brings comprehensive natural language control to all computing devices. One of its secrets is that it processes the meaning of words, not just the words themselves.

Where has "modern" computing been taking us?

Faced with a "modern" computer, a user feels completely stupid and comes to believe that software makers must be geniuses.

At the same time, software providers are flooding the internet with daily doses of immoral or destructive information and images purveyed by Google and other internet search services.

Spend a few minutes searching Google for once-forbidden subjects and see the results:

• "Pornography" (including child pornography) – 2 billion

- "How to kill someone" 374 million
- "Sex services for sale" 138 million
- "How to be a terrorist" 116 million
- "How to use heroin" 60 million
- "How to make a bomb" 12 million.

Google and its competitors are the world's largest pornographers, the biggest pimps and the primary data resource for degraded and destructive activities.

While online advertising revenues soar, the social consequences resulting from unlimited access to malicious and degraded information has yet to be calculated.







How can ExoTech improve computing?

ExoTech does not have the limitations of traditional programming. It provides user-friendly computer software that thinks like a person and does things the way users want them to.

People who care about the guy around the corner, across the country, over the ocean and beyond might get the idea of the social impact of this, a system of interconnected computer devices that are regulated by its users.

A large percentage of people in the world don't even own a computer; some do own computers but are unable to master them to the degree they make a real difference to any part of their lives.

The introduction of the ExoBrain reduces the need for computing power, which means less powerful and cheaper hardware platforms can be made available to those who cannot afford today's technology.

Whole nations and members of every social strata are

starving for a true communications infrastructure that can be used to lift their lives and activities to a higher level of control and personal achievement.

This new generation of computer program can adapt and change for the benefit of all mankind, providing a truly useful tool for better living.



What is an ExoBrain capable of?

- Enables the creation of a self-learning, electronic computer "person" that acts and responds in the way a person does.
- Builds and re-uses code elements on the fly to create new applications and functionality.
- Reduces overall application code size to a small fraction of what's used today.
- Reduces the requirement for ever-more-powerful hardware platforms.
- Eliminates periodic upgrades, since the system constantly evolves as users and developers add more code elements.
- Eliminates the cost of maintaining large technical support staffs.
- Eliminates complex hierarchical directory structures.
- Gives users control of their computing environment with anything able to be modified on the fly.



Field test results of ExoBrain

In an early product field test, the ExoBrain system was put on laptops and placed in shopping malls and schools.

Participants received no assistance from ExoTech staff. The tested version contained 37 software applications of which 26 were built for fun by employees with no programming experience and without outside instruction.

- Of the 585 participants, **73**% stated they **"would buy"** the product.
- Half of those were under age 18, and 84% of those stated they "would buy," indicating that conversion to ExoTech from traditional computer systems would be well received by younger buyers.
- Additionally, after testing, 139 major companies were ready to test production versions of ExoBrain.



Work to date on the ExoBrain

- 20 years in development.
- 60 man years of work.
- \$10,000,000 spent for ExoBrain II development.
- 157-page U.S. Patent issued.
- Currently, a staff of 60 professionals with over 1,000 man-years of management experience.

Launch Targets

- \$150,000,000 required for a launchable product at the end of two years.
- \$14,700,000 will be spent in the first year finishing the development of the ExoBrain Basic Edition.
- Thereafter, \$135,300,000 produces full language control, as well as Consumer, Business and Mobile ExoBrain Complete editions.

• Launched with concerted global-release worldwide Public Relations and firestorm Marketing Campaigns.

Making the *full potential* of personal computing available to the individuals of the world.



Computer Professional Validations

Rolf Heinrich, Senior Software Product Manager at Fujitsu-Siemens: After seeing the prototype perform, he stated: "Congratulations. You have done the most amazing work. It is not believable, but now I see that what you say is true. So. Now, let us talk business together. When will the product be ready? When can we have it to test?"

Dr. Karl Denninghoff, Ph.D, *Computer Scientist, USA*: "I am a computer scientist with over 30 years' experience in computer and Information tech, with published papers in my field, and author of several Microsoft and Intel patents. I invented the first VoIP technology to work reliably across the open Internet, presently owned by Intel. I have spent over 100 hours of my own time studying ExoTech. Market testing results showed user experience engages a large portion of those who avoid the use of computer technology."

Jeff Buhrt, high-level expert on databases, owner of Rocket Logic Consultants, Achievement Focused Technologies and Health Care Systems Corp.: "During the two years I worked full-time for ExoBrain, Inc., I was the person responsible for the creation of the ExoBrain's unusual database, differently constructed to standard databases. The ExoBrain will enable consumers to control their computers using normal language orders entered by keyboard or by activating voice control software available in the marketplace. Comprehensively controlling computers with everyday language in any manner at all is a holy grail of computing, and it is my considered view that this technology is capable of achieving that."



"If you invent a breakthrough in artificial intelligence, so machines can learn ... that is worth 10 Microsofts."

- Bill Gates, March 1, 2004

Financial Projections

\$M's	Year 1	Year 2	Year 3	Year 4	Year 5
Turnover			1,208	5,277	8,894
Gross Profit			750	3,252	5,526
GP%			62.1%	61.6%	62.1%
Overhead	4.9	67.5	312	1,386	2,286
Operating Income	e (4.9)	(67.5)	438	1,866	3,240
Financing Cost	0.7	1.4	0.2	0.8	1.3
Profit Before Tax	(5.6)	(68.9)	437	1,865	3,239
EBITDA*			447	1,882	3,264



	Year 3	Year 4	Year 5				
ROCE**	140.5%	192.5%	183.2%				
PAT % Equity	108.4%	135.0%	128.4%				
EBITDA % Sales	37.0%	35.7%	36.7%				

^{**} Return on Capital Employed

^{*} Earnings Before Interest, Tax, Depreciation, Amortization



There is more to know about ExoTech

Schedule a personal Confidential Technical Briefing to learn more about this remarkable breakthrough in computing by contacting us at: info@ExoTech.bm